



DIGNITY SILVER

**DIGNITY SILVER TOKEN
DIGag**

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DIGNITY SILVER TOKEN: A New Era in Digital Securities

Explore the innovative investment opportunity presented by Dignity Silver Token (DIGag), a digital security backed initially by in-ground silver deposits that will be converted to vaulted silver as it is mined.

This presentation will outline its structure, regulatory compliance, and market potential.



DIGag Structure: Backed by In-Ground Silver

The DIGag token is uniquely structured to provide tangible backing, linking each digital asset directly to verified physical silver deposits. This mechanism provides a robust foundation for its value.



- 3 Billion tokens to be issued and tradable.
- Backed by a pledge of 30,000,000 ounces of in-ground silver under a verified 43-101 pledge from Dignity Gold.
- Each token is backed by 1/100 of an ounce of in-ground silver.
- New pledges may be added to increase supply under the same ratio.
- Industry average extraction costs range from 50% to 80%.
- Additional ounces may be added for downside protection.
- 50% of Dignity Gold's proceeds from mined silver will be vaulted and pledged to further back the tokens.

"Pledge-Backed" Tokens: Investing in the Source

DIGag tokens offer a unique investment profile, akin to investing directly in a mine. This means their value is tied to the asset "in the ground," providing both potential for growth and inherent downside protection.

Asset Pledged (in the ground)

DIGag tokens reflect the value of the silver asset "in the ground."

Trading Dynamics

Likely to trade at a discount (asset minus recovery/processing costs, time value, and other discounts).

Downside Protection

Additional pledged ounces serve as a reserve pledge, with potential for new 43-101 certifications over time.

Building Redeemable Value

The residual purchasing discount will be used to buy "in vault" backing, gradually migrating value from "in-ground" to "in-vault."



DIGNITY Family of Tokens

– Fully U.S. Compliant Digital Securities

The DIGag tokens are designed to be fully compliant digital securities, adhering to stringent U.S. regulatory standards. This commitment ensures transparency and investor protection.

- DIGag tokens will operate with robust Know Your Client ("KYC"), Anti-Money Laundering ("AML"), accreditation, and Office of Foreign Assets Control ("OFAC") procedures.
- The offering complies with Rule 506(c) of Regulation D and Regulation S of the Securities Act of 1933.
- Full adherence to the USA Patriot Act of 2001 underscores its legal and security framework.



Industrial Uses of Minerals

Technology is a Key Driver

MINERALS NEEDED BY TECHNOLOGY

Type of Technology

Electric Vehicles (EVs)

Wind & Solar

Nuclear

Minerals Needed



Lithium



Graphite



Cobalt



Silver



Copper



Manganese



Rare Earths



Nickel



Uranium

[Nine Critical Energy Minerals for Investors \(visualcapitalist.com\)](https://visualcapitalist.com)

SILVER

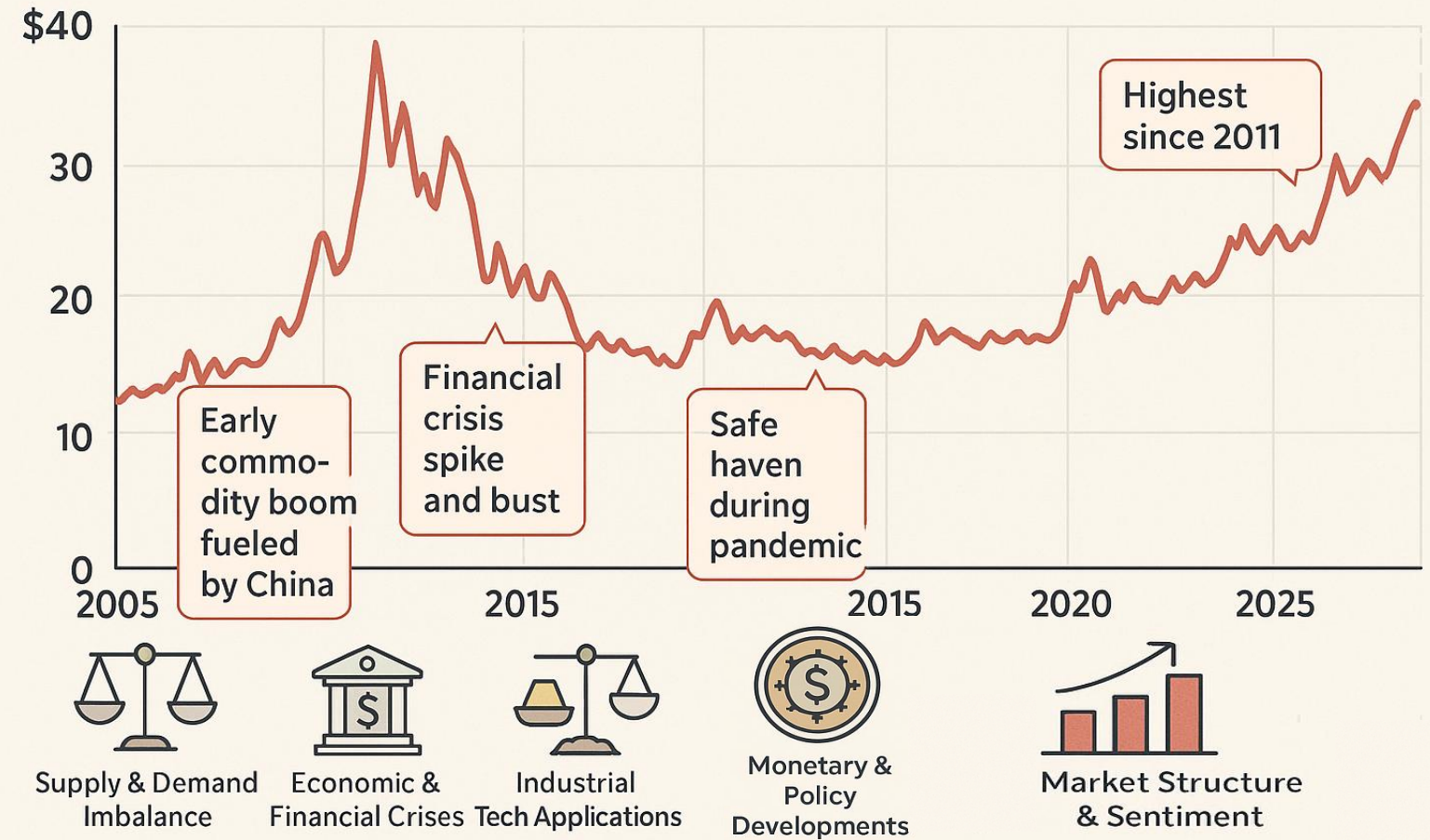


9%
CAGR

Silver is essential for contacts in solar panels because of its high electrical and thermal conductivity.

SOURCE: ReportLinker (CAGR),
The Silver Institute

Silver Price (USD/oz)



Silver has a projected CAGR from 2022-2027 of 9%

Industrial Uses of Silver: Technology is a Key Driver

The demand for silver and other critical minerals is skyrocketing, driven primarily by advancements in technology and renewable energy. This growing industrial need reinforces the intrinsic value of in-ground silver deposits as rising demand impacts its long-term pricing and global availability in markets



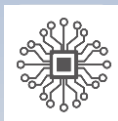
Solar Energy

Silver is crucial in photovoltaic cells, boosting solar panel efficiency.



Electric Vehicles

Minerals like silver are essential components in EV batteries and electronics.



Advanced Electronics and Medical

From smartphones to medical devices, silver plays a vital role in modern circuitry and manufacturing due to its conductive and other properties such as antimicrobial.



5G Infrastructure

The rollout of 5G technology increases demand for various conductive minerals.

Source: [Nine Critical Energy Minerals for Investors \(visualcapitalist.com\)](https://visualcapitalist.com)

Historical Significance and Value of Silver



Silver as Currency

Used historically as a medium of exchange and currency across various civilizations worldwide.

Store of Wealth

Its intrinsic value has made it a reliable store of wealth through different economic periods and market changes.

Cultural Importance

Silver holds deep cultural significance, symbolizing prosperity and trust in many societies globally,

Comparison to Other Precious Metals



Lower Entry Cost

More affordable than gold and platinum, making it accessible for a wider range of investors.

Greater Industrial Usage

Its extensive applications in industry affect its demand and price volatility compared to other precious metals.

Impact on Price Volatility

Silver's dual role as an investment and industrial metal contributes to its unique price fluctuations.

By-product Production

A large portion is produced as a by-product of base metal mining (gold, copper, lead, and zinc), which lowers the effective cost of production for those operations.

Potential for Capital Appreciation



Historical Price Growth

Demonstrated significant price appreciation during times of economic expansion.

Impact of Inflation

Inflation periods often correlate with increased silver value as a hedge against currency devaluation.

Silver as Diversification Asset

Silver offers unique investment exposure with low correlation to traditional stocks and bonds.

Risk Reduction Benefits

Including silver in portfolios helps mitigate risk by balancing volatility across asset classes.

Active Global Markets

Silver trading occurs in numerous active markets worldwide, enhancing liquidity and investment flexibility.

Pre-Sale of DIGag: An Opportunity for Early Investment

The pre-sale offers an attractive entry point for investors looking to capitalize on the future growth of Dignity Silver Token. This initial phase provides tokens at a significant discount to their theoretical in-ground value.



- Up to 150,000,000 DIGag tokens available for pre-sale.
- With silver at approximately \$39.00/ounce, vaulted value is ~\$0.39 per DIGag token.
- Initial pre-sale price: \$0.03 per token.
- Represents a significant discount to theoretical in-ground value, even factoring in extraction costs.
- Tokens are unlocked and transferable post-purchase.
- Plans for listing on multiple exchanges.

Sale Structure Upside Potential Even at Higher Mining Costs

43-101	Ounces	Ratio	Tokens	
	30,000,000	100	3,000,000,000	
	AISC %	AISC Cost	Theoretical Value	
Cost	50%	\$0.20	\$0.20	<-- This is the average
	60%	\$0.23	\$0.16	
	70%	\$0.27	\$0.12	
	80%	\$0.31	\$0.08	
Sale	Price	% Sold	Amount Sold	Value Sold
	\$0.03	5%	150,000,000	\$4,500,000
	\$0.04	5%	150,000,000	\$6,000,000
	\$0.05	5%	150,000,000	\$7,500,000
	\$0.06	5%	150,000,000	\$9,000,000

Conclusion: Silver as a Strategic Investment

Historical Value

Silver has been used as a valuable asset throughout history, maintaining worth across generations.

Financial Benefits

Silver serves as a financial hedge offering portfolio diversification and protection against economic uncertainty.

Industrial Demand

Industrial uses of silver in electronics and manufacturing drive ongoing demand for the metal.





DIGNITY SILVER

Thank You

info@DIGNITYGOLD.COM